| SEC Form 4 |
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Instruction 1(b).

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

| OMB Number: | 3235-0287 | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| Estimated average burden | | | | | | | | | |
| hours per response | : 0.5 | | | | | | | | |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned In the security of the secur | | | | | | | | | | | |
|---|------------|----------------|---|----------------|--|---|---|----------------------------------|--------------------------|--|--|
| (City) | (State) | (Zip) | | | | | | | | | |
| (Street) BOSTON | MA | 02116 | | | | X | | y One Reportin y More than On | 0 | | |
| (Ctup ot) | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applic Line) | | | | | | | | |
| 116 HUNTIN | GTON AVENU | JE, 15TH FLOOR | | | | | | | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest - 06/14/2021 | Fransaction (N | onth/Day/Year) | 1 | Officer (give below) | | Other (specify pelow) | | |
| 1. Name and Address of Reporting Person [*] CRISAN JEFFREY | | | 2. Issuer Name and LifeStance H | | ding Symbol 1 <u>p, Inc.</u> [LFST] | | tionship of Re all applicable) Director | s) to Issuer .0% Owner | | | |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | | | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---------------------------------|--|---|------------------|---|------------|---------------|---------|--|--|---|--|
| | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | | |
| Common Stock | 06/09/2021 | | A ⁽¹⁾ | | 20,613,453 | A | (1) | 20,613,453 | Ι | See footnotes ⁽²⁾⁽³⁾ | |
| Common Stock | 06/14/2021 | | S | | 584,870 | D | \$17.01 | 20,028,583 | Ι | See footnotes ⁽²⁾⁽³⁾ | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | (oigi, puto, cuito, that arte, optione, contentine coourtice) | | | | | | | | | | | | | | |
|---|---|--|---|------------------------------|---|---|-----|---|---|---|--|--|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) 6. Date Exercisable and Expiration Date (Month/Day/Year) Securities (Instr. 3, 4 | | 7. Titl Amou Secur Unde Deriv Secur 3 and | int of rities rlying ative rity (Instr. | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Shares received in the Organizational Transactions described in the prospectus dated June 9, 2021 relating to the Issuer's initial public offering, filed with the Securities and Exchange Commission on June 11, 2021, in exchange for partnership interests of LifeStance TopCo, L.P.

2. Jeffrey Crisan is a Manager of Silversmith Partners I GP, LLC. Silversmith Partners I GP, LLC is the general partner of Silversmith Partners I GP, L.P., which is the general partner of Silversmith Capital Partners I-A, L.P., Silversmith Capital Partners I-A, L.P., Silversmith Capital Partners I-A, L.P., Silversmith Capital Partners I-B, L.P. and Silversmith Capital Partners I-C, L.P. (collectively, the "Silversmith Capital Partners"). Following the transactions reported herein, Silversmith Capital Partners I-A, L.P. holds 13,780,778 of the Issuer, Silversmith Capital Partners I-B, L.P. holds 4,984,892 shares of common stock of the Issuer, and Silversmith Capital Partners I-C, L.P. holds 1,262,913 shares of common stock of the Issuer.

3. As a result of the relationships described above, Mr. Crisan may be deemed to share voting and dispositive power with respect to the shares held by the Silversmith Entities. Mr. Crisan disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

Remarks:

By: /s/ Ryan Pardo, Attorney-06/16/2021

<u>in-Fact</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.