(Last)

(First)

(Middle)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

7. Nature of Indirect Beneficial Ownership (Instr. 4)

Footnotes.(3)(4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

			1 1100							Company A			JI 100 4			_				
1. Name and Address of Reporting Person* SUMMIT PARTNERS L P				2. Issuer Name and Ticker or Trading Symbol LifeStance Health Group, Inc. [LFST]								5. Relationship of (Check all applica Director			,					
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 05/24/2024									Officer below) Mana) ``	e title	Λ	Other (social)		
222 BERKELEY STREET 18TH FLOOR				4. If An	If Amendment, Date of Original Filed (Month/Day/Year)) 6	S. Individ	ividual or Joint/Group Filing (Check Applicable					
(Street)					(Monares)								ine)	Form filed by One Reporting Person Form filed by More than One Report				n		
BOSTON MA 02116													Person							
(City) (State) (Zip)			Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.																	
		Table	I - Non-Deriva																	
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year)			2A. Dec	emed tion D	ate,	3. Transaction Code (Instr. 8)		4. 1 Di:	4. Securities Acqui Disposed Of (D) (In		uired (A) or		5. Amo Securit Benefic Owned	unt of ies cially		6. Owner Form: Di (D) or Indirect (rect	7. Natu Indirec Benefic	ct	
					,		Code V		An	Amount (A) or Price		Reported Transaction(s) (Instr. 3 and 4)		,	(Instr. 4)		4)	
Common Stock 05/24/2024					S		3,	3,802,345 ⁽¹⁾ D \$5		\$5.89	41,932,358(2)		8(2)	I		See Footnotes. ⁽³⁾⁽				
		Tal	ble II - Derivati e.g., pu)							sposed o					vned					
1. Title of Derivative Security (Instr. 3) Price of Derivative Security		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)		of Deriv Secu Acqu (A) o Disp of (D (Inst	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		ration	Exercisable and tion Date //Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price Deriva Secur (Instr.	ative ity 5)	derivate Security Bene Owner Follow Repo	rities ficially ed wing orted saction(s)	Fori Dire or Ir	nership n: ct (D) ndirect nstr. 4)	11. Natu of Indir Benefic Owners (Instr. 4
				Code	v	(A)	(D)	Date Exer		Expirati		Title	Amount or Number of Shares							
		f Reporting Person*								'										
(Last) 222 BER 18TH FI	RKELEY S'	(First) TREET	(Middle)																	
(Street)	N	MA	02116																	
(City)		(State)	(Zip)																	
		f Reporting Person* TER COMPA																		
(Last) 222 BER	RKELEY S	(First) FREET, 18TH F	(Middle)																	
(Street)	N	MA	02116																	
(City)		(State)	(Zip)																	
<u>SUMN</u>		f Reporting Person* <u>CNERS ENTR</u> <u>PII, LLC</u>		_																

222 BERGEE	BT BTREET, 1011	TTEOOR						
(Street) BOSTON	MA	02116						
(City)	(State)	(Zip)						
	ress of Reporting Pers							
(Last) 222 BERKELI	(Middle) H FLOOR							
(Street) BOSTON	MA	02116						
(City)	(State)	(Zip)						
	ress of Reporting Pers							
(Last) (First) (Middle) 222 BERKELEY STREET, 18TH FLOOR								
(Street) BOSTON	MA	02116						
(City)	(State)	(Zip)						
	ress of Reporting Persecution Persecution Series Manager							
(Last) (First) (Middle) 222 BERKELEY STREET, 18TH FLOOR								
(Street) BOSTON	MA	02116						
(City)	(State)	(Zip)						

222 BERKELEY STREET, 18TH FLOOR

Explanation of Responses:

- 1. Represents 2,328,399 shares sold by Summit Partners Growth Equity Fund IX-A, L.P., 1,453,820 shares sold by Summit Partners Growth Equity Fund IX-B, L.P., 16,253 shares sold by Summit Investors GE IX/VC IV, LLC, 2,173 shares sold by Summit Partners Entrepreneur Advisors Fund II, L.P., and 1,700 shares sold by Summit Investors GE IX/VC IV (UK), L.P.
- 2. Represents 25,677,643 shares held by Summit Partners Growth Equity Fund IX-A, L.P., 16,032,765 shares held by Summit Partners Growth Equity Fund IX-B, L.P., 179,239 shares held by Summit Investors GE IX/VC IV, LLC, 23,961 shares held by Summit Partners Entrepreneur Advisors Fund II, L.P., and 18,750 shares held by Summit Investors GE IX/VC IV (UK), L.P.
- 3. Summit Partners, L.P. is the managing member of Summit Partners GE IX, LLC, which is general partner of Summit Partners GE IX, LP, which is the general partner of Summit Partners Growth Equity Fund IX-A, L.P. and Summit Partners Growth Equity Fund IX-B, L.P. Summit Master Company, LLC is (i) the sole member of Summit Partners Entrepreneur Advisors GP II, LLC, which is the general partner of Summit Partners Entrepreneur Advisors Fund II, L.P. and (ii) the managing member of Summit Investors Management, LLC, which is the manager of Summit Investors GE IX/VC IV, LLC, and the general partner of Summit Investors GE IX/VC IV (UK), L.P.
- 4. Summit Master Company, LLC, as the sole member of Summit Partners Entrepreneur Advisors GP II, LLC and the managing member of Summit Investors Management, LLC, has delegated investment decisions, including voting and dispositive power, to Summit Partners, L.P. and its investment committee responsible for voting and investment decisions with respect to LifeStance Health Group, Inc. Summit Partners, L.P., through a three-person investment committee, currently composed of Peter Y. Chung, Mark A. deLaar and Craig D. Frances, has voting and dispositive authority over the shares held by each of these entities and therefore beneficially owns such shares. Each of the Summit Funds, Mr. Chung, Mr. deLaar and Dr. Frances disclaim beneficial ownership of the shares, except, in each case, to the extent of such person's or entity's pecuniary interest therein.

Summit Partners, L.P., by Summit Master Company, 05/29/2024 LLC, its GP, by /s/ Adam Hennessey, Member Summit Master Company, LLC, by /s/ Adam Hennessey, 05/29/2024 <u>Member</u> Summit Partners Entrepreneur Advisors GP II, LLC, by Summit Master Company, its 05/29/2024 Sole Member, by /s/ Adam Hennessey, Member Summit Partners GE IX, L.P., by Summit Partners GE IX, LLC, its General Partner, by Summit Partners, L.P., its 05/29/2024 Manager, by Summit Master Company, LLC, its General Partner, by /s/ Adam Hennessey, Member Summit Partners GE IX, LLC, 05/29/2024

by Summit Partners, L.P., its Manager, by Summit Master Company, LLC, its General Partner, by /s/ Adam Hennessey, Member

Management, LLC, by Summit Master Company,

Summit Investors

LLC, its Managing Member,

by /s/ Adam Hennessey,

05/29/2024

Member

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.